

PRE AND POST AMALGAMATION SHAREHOLDING PATTERN OF THE COMPANY

1. PRE AMALGAMATION SHAREHOLDING PATTERN OF AMBUJA CEMENTS LIMITED (AS ON 30.06.2013)

(I) (a) Statement showing Shareholding Pattern

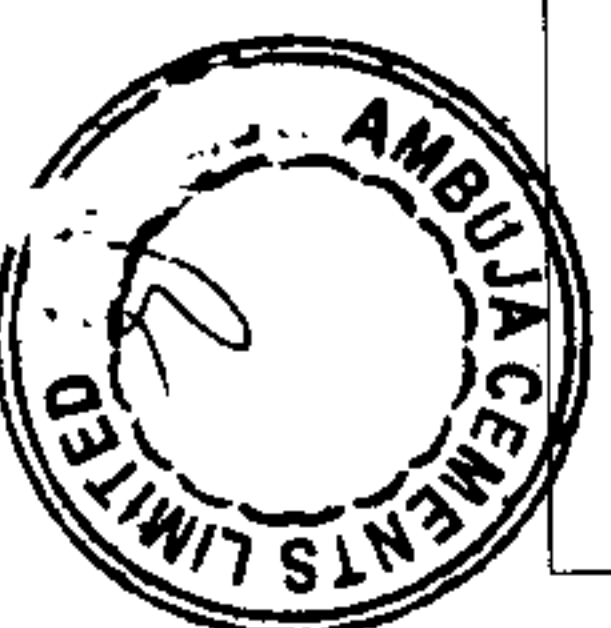
SCRIP CODE : 500425

Name of Scrip : ACL

Class of Security : Equity

As on : quarter ended
30.06.2013

Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities			



Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Number of Shares	Shares pledged or otherwise encumbered
					(A+B) ¹	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							$(\text{VIII})/(\text{IV}) \times 100$
(1)	Indian							
(a)	Individuals/H.U.F	0	0	0	0.00	0.00		
(b)	Central/State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Employee Welfare Trust	0	0	0	0.00	0.00		
	M&M Benefit Trust	0	0	0	0.00	0.00		
	Sub-Total (A)(1)	0	0	0	0.00	0.00		
(2)	Foreign							
(a)	Non Resident	0			0.00	0.00		
	Individuals/Foreign Nationals							
(b)	Bodies Corporate	2	780308553	780308553	51.71	50.55		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(2)	2	780308553	780308553	51.71	50.55		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	780308553	780308553	51.71	50.55		
(B)	Public Shareholding ³							
(1)	Institutions							
(a)	Mutual Fund/UTI	100	15249287	15151142	1.01	0.99		
(b)	Financial Institutions/Banks	49	3820623	3794366	0.25	0.25		
(c)	Central/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		



Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Number of Shares	Shares pledged or otherwise encumbered
					(A+B) ¹	(A+B+C)		
(e)	Insurance Companies	99	138890429	138880679	9.21	9.00		
(f)	Foreign Institutional Investors	376	443237758	443173483	29.38	28.71		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	624	601198097	600999670	39.85	38.95		
(2)	Non Institutions							
(a)	Bodies Corporate	1989	6396516	5842754	0.42	0.41		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	180061	95281322	77718052	6.31	6.17		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	71	9838868	9513158	0.65	0.64		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	NRI (Non-Rep)	2514	1974238	1709148	0.14	0.13		
(d-ii)	NRI (Rep)	2836	13161290	6441037	0.87	0.85		
(d-iii)	Foreign National	3	64883	64883	0.00	0.00		
(d-iv)	OCB	3	12870	3750	0.00	0.00		
(d-v)	Trust	28	699168	699168	0.05	0.04		
	Sub-Total (B)(2)	187505	127429155	101991950	8.44	8.24		
	Total Public shareholding (B)=(B)(1)+(B)(2)	188129	728627252	702991620	48.29	47.19		
(C)	TOTAL (A)+(B)	188131	1508935805	1483300173	100.00	97.74		
	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	6	34827481	34815481		2.26		
	GRAND TOTAL (A)+(B)+(C)	188137	1543763286	1518115654		100.00		



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	HOLDERIND INVESTMENTS LTD.	629638433	40.79								40.79	
2	HOLCIM (INDIA) PVT. LTD.	150670120	9.76								9.76	
TOTAL		780308553	50.55								50.55	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	85929991	5.57					5.57
2	ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS	47511000	3.08					3.08
3	OPPENHEIMER DEVELOPING MARKETS FUND	49669189	3.22					3.22
4	GENESIS INDIAN INVESTMENT COMPANY LIMITED	39874017	2.58					2.58
5	JPMORGAN SICAV INVESTMENT COMPANY (MAURITIUS) LTD.	18917087	1.23					1.23
	TOTAL	241901284	15.68					15.68



- (i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	85929991	5.57					5.57
	TOTAL	85929991	5.57					5.57

- (1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares [i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above]	Promoter / Promoter Group / Public
		N.A.		



(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
1	GDR	34827481	34827481	2.26
	TOTAL	34827481	34827481	2.26

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
1			N.A.	
	TOTAL			

CERTIFIED TO BE TRUE

For AMBUJA CEMENTS LIMITED

Rajiv N. Gandhi

Rajiv Gandhi

Company Secretary and Compliance Officer



2. POST AMALGAMATION SHAREHOLDING PATTERN OF AMBUJA CEMENTS LIMITED

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 500425

Name of Scrip : AMBUJACEM

Class of Security : Equity

As on : quarter ended
30.06.2013

Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities			



Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of (A+B) ¹	Total shareholding as a percentage of (A+B+C)	Number of Shares	Shares pledged or otherwise encumbered As a % =(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/H.U.F	0	0	0	0.00	0.00		
(b)	Central/State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Employee Welfare Trust	0	0	0	0.00	0.00		
	M&M Benefit Trust	0	0	0	0.00	0.00		
	Sub-Total (A)(1)	0	0	0	0.00	0.00		
(2)	Foreign							
(a)	Non Resident	0			0.00	0.00		
	Individuals/Foreign Nationals							
(b)	Bodies Corporate	1	1214056361	1214056361	62.21	61.12		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(2)	1	1214056361	1214056361	62.21	61.12		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	1214056361	1214056361	62.21	61.12		
(B)	Public Shareholdings ³							
(1)	Institutions							
(a)	Mutual Fund/UTI	100	15249287	15151142	0.78	0.77		
(b)	Financial Institutions/Banks	49	3820623	3794366	0.20	0.19		
(c)	Central/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	99	138890429	138880679	7.12	6.99		



(f)	Foreign Institutional Investors	376	443237758	443173483	22.71	22.31		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(2)	Sub-Total (B)(1)	624	601198097	600999670	30.81	30.27		
(2)	Non Institutions							
(a)	Bodies Corporate	1989	6396516	5842754	0.33	0.32		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	180061	104178267	77718052	5.34	5.25		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	71	9838868	9513158	0.50	0.50		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	NRI (Non-Rep)	2514	1974238	1709148	0.10	0.10		
(d-ii)	NRI (Rep)	2836	13161290	6441037	0.67	0.66		
(d-iii)	Foreign National	3	64883	64883	0.00	0.00		
(d-iv)	OCB	3	12870	3750	0.00	0.00		
(d-v)	Trust	28	699168	699168	0.04	0.04		
	Sub-Total (B)(2)	187505	136326100	101991950	6.98	6.86		
	Total Public shareholding (B)=(B)(1)+(B)(2)	188129	737524197	702991620	37.79	37.13		
(C)	TOTAL (A)+(B)	188130	1951580558	1917047981	100.00	98.25		
	Shares held by Custodians & against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	6	34827481	34815481		1.75		
	GRAND TOTAL (A)+(B)+(C)	188136	1986408039	1951863462		100.00		

Note: The above is based on the assumption that the entire 8,570,425 numbers of outstanding Employee Stock Options, 186,690 numbers of warrant convertible into equity shares kept in abeyance and 139,830 numbers of rights equity shares kept in abeyance have been allotted.



(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HOLDERIND INVESTMENT SLTD	1214056361	61.12								61.12
	TOTAL	1214056361	61.12								61.12

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(i) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	85929991	4.33					4.33
2	ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS	47511000	2.39					2.39
3	OPPENHEIMER DEVELOPING MARKETS FUND	49669189	2.50					2.50
4	GENESIS INDIAN INVESTMENT COMPANY LIMITED	39874017	2.01					2.01
5	JPMORGAN SICAV INVESTMENT COMPANY (MAURITIUS) LTD.	18917087	0.95					0.95
	TOTAL	241901284	12.18					12.18



- (i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	85929991	4.33					4.33
	TOTAL	85929991	4.33					4.33

- (1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above}	Promoter / Promoter Group / Public
			N.A.	



(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRS	No. of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
1	GDR	34827481	34827481	1.75
	TOTAL	34827481	34827481	1.75

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares underlying outstanding DRS.	Shares underlying outstanding DRS as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
			N.A.	
	TOTAL			

CERTIFIED TO BE TRUE
For AMBUJA CEMENTS LIMITED

Rajiv n. Gandhi

Rajiv Gandhi
Company Secretary and Compliance Officer

