

AMBUJA CEMENTS LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2014

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 500425 Name of Scrip : ACL Class of Security : Equity As on : 31.12.2014

| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
|--|---|------------------------|---------------------|---------------------------------------|--|--|--|----------------------|
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Category Code | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Category Code | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares As a percentage of | | Shares pledged or otherwise encumbered | |
| | | | | | (A+B) ¹ | (A+B+C) | Number of Shares | As a % |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | 0 | | | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | 2 | 780308553 | 780308553 | 51.38 | 50.35 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 2 | 780308553 | 780308553 | 51.38 | 50.35 | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 2 | 780308553 | 780308553 | 51.38 | 50.35 | | |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 111 | 11940610 | 11842465 | 0.79 | 0.77 | | |
| (b) | Financial Institutions/Banks | 51 | 2068236 | 2041979 | 0.14 | 0.13 | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 79 | 137870969 | 137861219 | 9.08 | 8.90 | | |
| (f) | Foreign Institutional Investors | 376 | 457936550 | 457872275 | 30.15 | 29.55 | | |
| (g) | Foreign Portfolio - Corp. | 24 | 7910062 | 7910062 | 0.52 | 0.51 | | |
| (h) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 641 | 617726427 | 617528000 | 40.68 | 39.86 | | |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 1802 | 6094461 | 5589559 | 0.40 | 0.40 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 174052 | 89583547 | 72816762 | 5.90 | 5.78 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 68 | 9320711 | 8995001 | 0.61 | 0.60 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | NRI (Rep) | 2858 | 12046479 | 5893033 | 0.79 | 0.78 | | |
| (d-ii) | NRI (Non-Rep) | 2533 | 2073462 | 1742047 | 0.14 | 0.13 | | |
| (d-iii) | Foreign National | 3 | 60183 | 60183 | 0.00 | 0.00 | | |
| (d-iv) | OCB | 3 | 12870 | 3750 | 0.00 | 0.00 | | |
| (d-v) | Trust | 36 | 1432138 | 1432138 | 0.09 | 0.09 | | |
| (d-vi) | In Transit | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 181355 | 120623851 | 96532473 | 7.94 | 7.78 | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 181996 | 738350278 | 714060473 | 48.61 | 47.64 | | |
| | TOTAL (A)+(B) | 181998 | 1518658831 | 1494369026 | 100.00 | 97.99 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | 6 | 31086955 | 31074955 | | 2.01 | | |
| | GRAND TOTAL (A)+(B)+(C) | 182004 | 1549745786 | 1525443981 | xxx | 100.00 | | |

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|--------------------------|------------------------|-----------------------------------|----------------------|----------------------|--|---------------------|--|---------------------------------------|--|--|
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | HOLDERIND INVESTENTS LTD | 629638433 | 40.63 | - | - | - | - | - | - | - | 40.63 |
| 2 | HOLCIM (INDIA) PVT. LTD. | 150670120 | 9.72 | - | - | - | - | - | - | - | 9.72 |
| TOTAL | | 780308553 | 50.35 | - | - | - | - | - | - | - | 50.35 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulatin 28(3) of the SAST Regulations , 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|---|-----------------------|--|---------------------|--|---------------------------------------|--|--|
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 100206061 | 6.47 | - | - | - | - | 6.47 |
| 2 | ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) | 49849182 | 3.22 | - | - | - | - | 3.22 |
| 3 | OPPENHEIMER DEVELOPING MARKETS FUND | 44125515 | 2.85 | - | - | - | - | 2.85 |
| 4 | GENESIS INDIAN INVESTMENT COMPANY LIMITED | 24559008 | 1.58 | - | - | - | - | 1.58 |
| TOTAL | | 218739766 | 14.12 | - | - | - | - | 14.12 |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|------------------|--|---------------------|--|---------------------------------------|--|--|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 100206061 | 6.47 | - | - | - | - | 6.47 |
| TOTAL | | 100206061 | 6.47 | - | - | - | - | 6.47 |

| (1) (d) Statement showing details of locked in shares | | | | |
|---|---------------------|-------------------------|--|------------------------------------|
| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above) | Promoter / Promoter Group / Public |
| - | - | - | - | - |

| (II) (a) Statement showing details of Depository Receipts (DRS) | | | | |
|---|---|-----------------|--|--|
| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above) |
| 1 | GDR | 31086955 | 31086955 | 2.01 |
| TOTAL | | 31086955 | 31086955 | 2.01 |

| (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares | | | | |
|--|-----------------------|--|---|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above) |
| 1 | - | - | - | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |