

Ambuja Cement

Ref: ACL/SEC

21st July, 2016

To,

<p>The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, G Block, Bandra – Kurla Complex, Bandra (East) Mumbai – 400 051.</p> <p>NSE Scrip Code: AMBUJACEM</p>	<p>The Secretary Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023</p> <p>BSE Scrip Code: 500425</p>
<p>Societe de la Bourse de Luxembourg, Avenue de la Porte Neuve L-2011 Luxembourg, B.P 165</p> <p>FAX NO.00352 473298 “Luxembourg Stock Ex-Group ID” <ost@bourse.lu></p>	<p>Deutsche Bank Trust Company Americas Winchester House, 1 Great Winchester Street London EC2N 2DB</p> <p>Fax No.+44207547 6073 Ctas Documents <ctas.documents@db.com</p>

Dear Sirs,

Re: Scheme of Amalgamation between Holcim (India) Private Limited and Ambuja Cements Limited and their respective shareholders and creditors under Sections 391 to 394, read with Section 100 and other applicable provisions of the Companies Act, 1956 (“Scheme”)

This has reference to the above scheme, which was pending for the approval of the Foreign Investment Promotion Board (FIPB). FIPB on 20th May, 2016 approved the Company's application and recommended the same to the Cabinet Committee on Economic Affairs (CCEA), Government of India for its consideration.

We have now learnt from the website of the Press Information Bureau (PIB) that the CCEA at its meeting held yesterday i.e. 20th July, 2016 has approved the Company's proposal for acquisition of the 24% of the equity shares of Holcim (India) Pvt. Ltd. and subsequent merger of HIPL with the Company.

AMBUJA CEMENTS LIMITED

Elegant Business Park, MIDC Cross Road 'B', Off Andheri Kurla Road, Andheri (E), Mumbai 400059. Page 1 of 2
Tel.: 022- 4066 7000 / 6616 7000, Fax: 022 - 6616 7711 / 4066 7711. Website: www.ambujacement.com
Regd. Off. : P. O. Ambujanagar, Taluka - Kodinar, Dist. Gir Somnath, Gujarat.
CIN: L26942GJ1981PLC004717

Ambuja Cement

Formal communication from FIPB is expected shortly and the same will be communicated to the Stock Exchanges as and when received.

The above is for your information and record.

Thanking you.

Yours faithfully,

For **AMBUJA CEMENTS LIMITED**

Rajiv M. Gandhi

Rajiv Gandhi
Company Secretary and Compliance Officer

AMBUJA CEMENTS LIMITED