

2<sup>nd</sup> August 2025

To

<b>National Stock Exchange of India Limited</b>	<b>BSE Limited</b>	<b>Luxembourg Stock Exchange</b>
<b>Scrip Code: AMBUJACEM</b>	<b>Scrip Code: 500425</b>	<b>Code: US02336R2004</b>

**Sub.: Intimation for allotment of equity shares pursuant to the Scheme of Amalgamation of Adani Cementation Limited ("Transferor Company") with Ambuja Cements Limited ("Transferee Company").**

**Ref.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations") read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

---

Dear Sir / Madam,

In furtherance to our letter dated 1<sup>st</sup> August 2025, we wish to inform you that the Finance Committee of the Board of Directors of the Company at its meeting held today, i.e. 2<sup>nd</sup> August 2025 has approved allotment of 87,00,000 Equity Shares of the face value of Rs. 2/- each fully paid up, to eligible shareholder of Adani Cementation Limited, in the share exchange ratio as provided in the Scheme of Amalgamation as approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated 18<sup>th</sup> July 2025. These shares are proposed to be listed and traded on BSE Limited and National Stock Exchange of India Limited.

With the allotment of the above shares, the equity paid up share capital of the Company stands increased from existing 2,46,31,23,478 (including Global Depository Receipts) Equity Shares of Rs. 2/- each to 247,18,23,478 (including Global Depository Receipts) Equity Shares of Rs. 2/- each.

The aforementioned equity shares shall rank pari passu with the existing equity shares of the Company.

The Committee meeting commenced at 04:00 p.m. and concluded at 04:30 p.m. Please take the same on your record.

**Ambuja Cements Limited**

**Registered Office:**

Adani Corporate House  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar,  
Ahmedabad – 382 421, Gujarat, India  
Ph +91 79-2656 5555  
www.ambujacement.com  
CIN: L26942GJ1981PLC004717

This intimation will also be uploaded on the Company's website at [www.ambujacement.com](http://www.ambujacement.com).

Kindly take the above on record.

Thanking you,

Yours Sincerely,  
**For Ambuja Cements Limited**

**Manish Mistry**  
**Company Secretary & Compliance Officer**