

Ref: NSE/LIST/54588

May 14, 2026

The Company Secretary  
Ambuja Cements Limited

Dear Sir/Madam,

**Re.: In-principle approval for listing of 12993708 equity shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement**

We are in receipt of your application for the listing of 12993708 equity shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement bearing distinctive numbers from 2622493599 to 2635487306.

We have perused the listing application and the related documents/details submitted by you for listing the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the Confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts with respect to the above shares/ confirmation regarding dispatch of physical share certificate.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up the matter with the concerned departments for approval, if any

Yours faithfully,  
For National Stock Exchange of India Limited

Saili Kamble  
Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>