

Financial Highlights - Standalone Financials

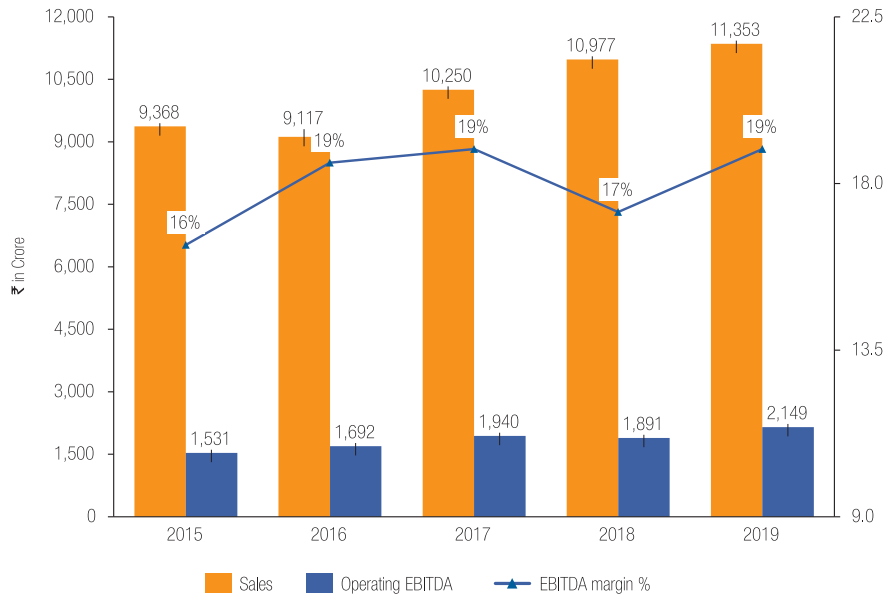
Particulars	2019	2018	2017	2016	2015
INCOME STATEMENT					
Net Sales	11,353	10,977	10,250	9,117	9,368
Operating EBITDA	2,149	1,891	1,940	1,692	1,531
Profit Before Tax & Exceptional Item	1,948	1,636	1,619	1,279	1,172
Profit After Tax	1,529	1,487	1,250	932	808
BALANCE SHEET					
Net Worth	22,205	21,013	19,973	19,356	10,307
Borrowings	41	40	24	16	23
Capital Employed	22,543	21,471	20,499	19,920	10,946
Fixed Assets - Net Block	5,634	5,563	5,693	5,923	6,092
Current Assets	6,848	5,740	5,510	4,214	6,549
Current Liabilities	4,447	3,715	4,127	3,431	3,226
CASH FLOW STATEMENT					
Net Cash Generated from Operations	2,484	572	1,836	1,416	1,553
Cash & Cash Equivalents	4,512	3,150	3,311	2,396	5,032
SIGNIFICANT RATIOS					
Operating EBITDA / Net Sales	19%	17%	19%	19%	16%
Return on Capital Employed (EBIT / Average Capital Employed)	9%	8%	8%	8%	12%
Price Earning Ratio (3)	25.49	29.96	43.10	43.93	39.02
Book Value Per Share - (₹)	111.92	105.92	100.65	97.52	66.49
Basic Earning Per Share - (₹)	7.70	7.49	6.29	4.69	5.21
Dividend Per Share - (₹)	1.50	1.50	3.60	2.80	2.80
Dividend Pay-out Ratio	20%	31%	65%	76%	65%
Current Ratio	1.54	1.55	1.34	1.23	2.03
OPERATIONS					
Cement Capacity - Million Tonnes	29.65	29.65	29.65	29.65	29.65
Cement Production - Million Tonnes	23.93	24.34	22.98	21.19	21.54
Cement Sales - Million Tonnes	23.96	24.18	22.95	21.12	21.53

Notes:

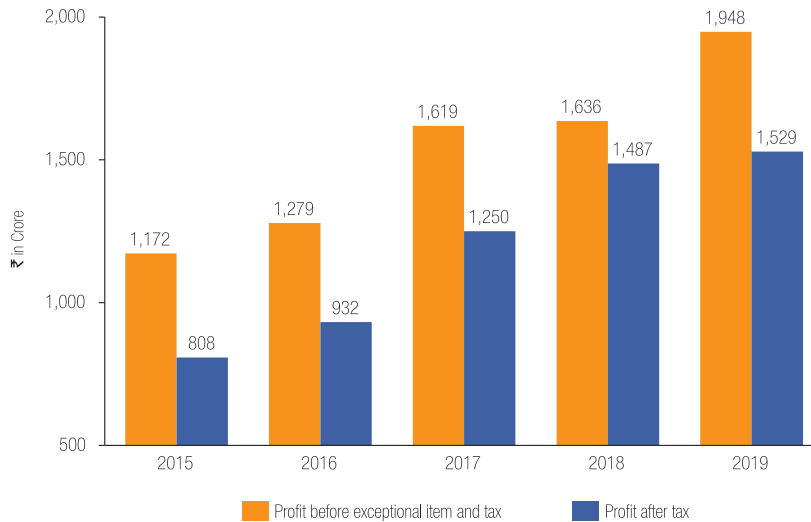
- (1) Figures are as per Ind AS and Schedule III to the Companies Act, 2013.
- (2) Figures are as per previous GAAP and revised schedule VI to the Companies Act, 2013.
- (3) Based on price taken from Bombay Stock Exchange as on last trading day of the year.

Performance Highlights

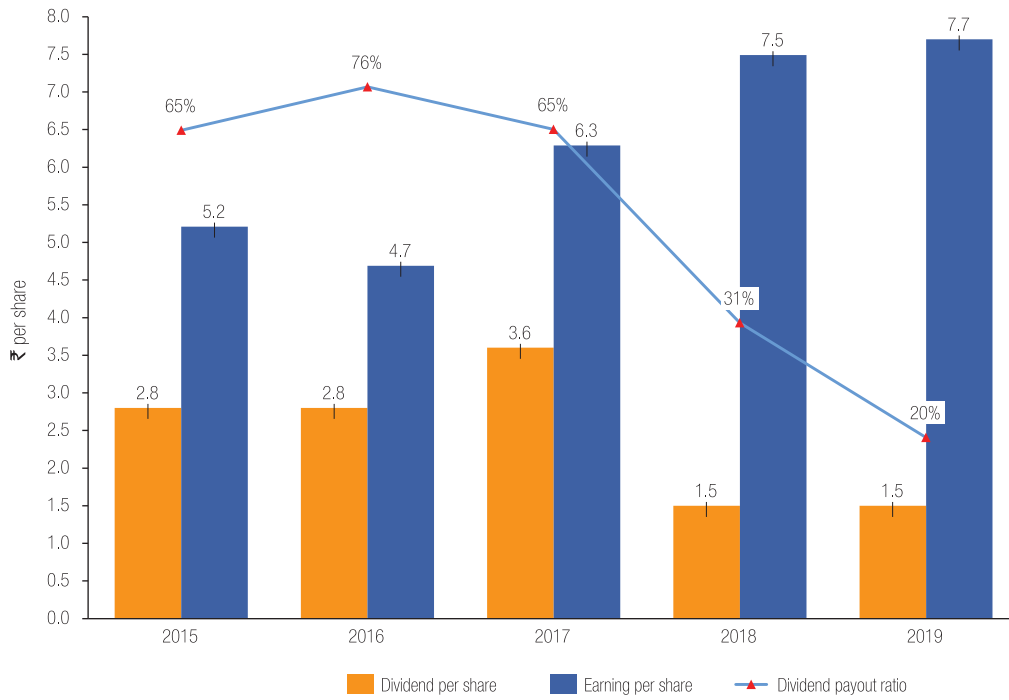
Sales, Operating EBITDA and EBITDA Margin %



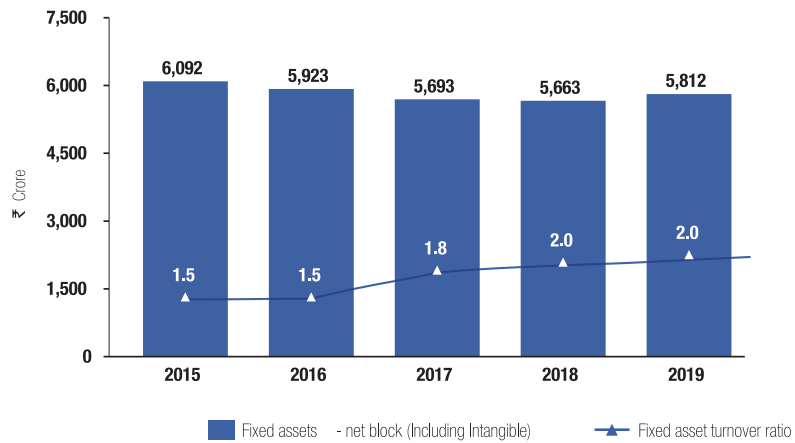
Profit Before Exceptional Item & Tax and Profit After Tax



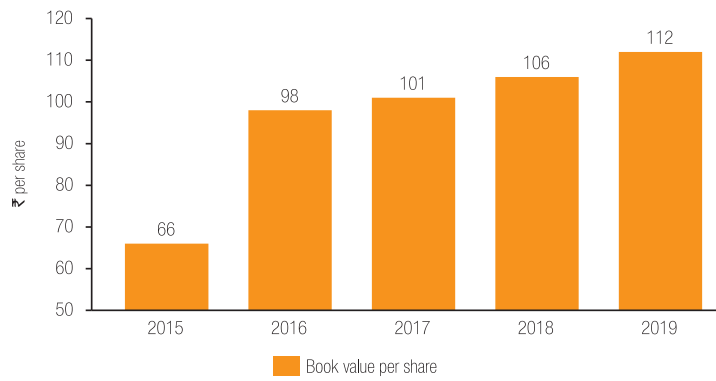
Dividend Per Share, Earning Per Share And Dividend Payout Ratio



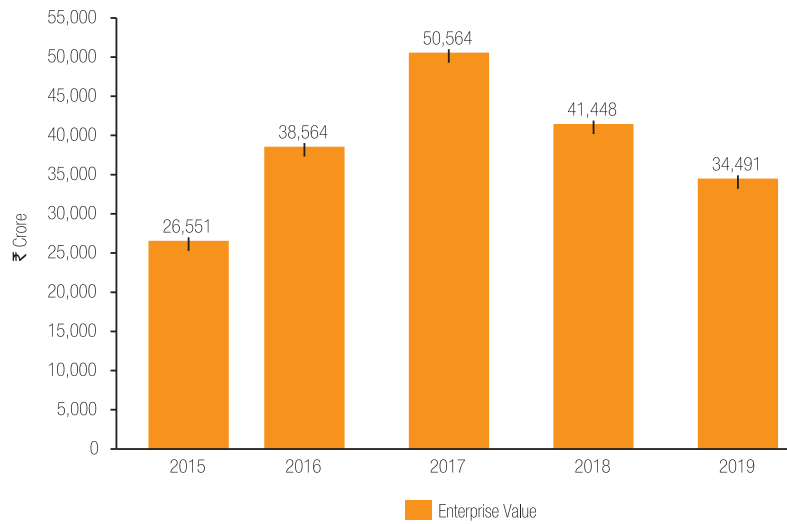
Net Fixed Assets And Assets Turnover Ratio



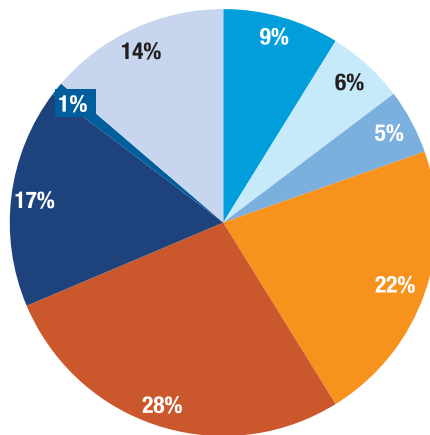
Book Value Per Share - ₹



Enterprise Value

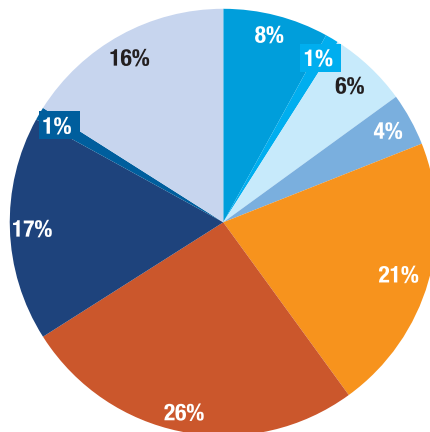


Cost And Profit as Percentage Of Total Income - 2018



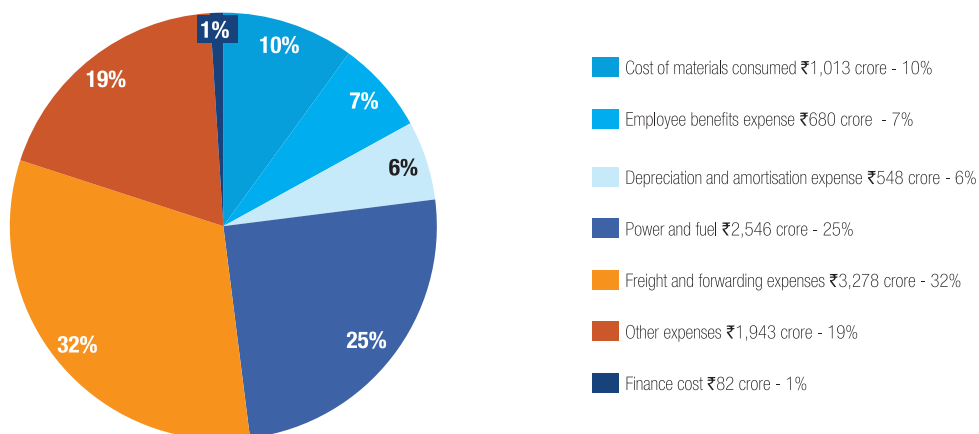
- Cost of materials consumed ₹1,013 crore - 9%
- Purchases of traded goods ₹6 crore
- Employee benefits expense ₹680 crore - 6%
- Depreciation and amortisation expense ₹548 crore - 5%
- Power and fuel ₹2,546 crore - 22%
- Freight and forwarding expenses ₹3,278 crore - 28%
- Other expenses ₹1,943 crore - 17%
- Finance cost ₹82 crore - 1%
- Profit before tax and exceptional item ₹1,636 crore - 14%

Cost And Profit as Percentage Of Total Income - 2019



- Cost of materials consumed ₹994 crore - 8%
- Purchases of traded goods ₹88 crore - 1%
- Employee benefits expense ₹673 crore - 6%
- Depreciation and amortisation expense ₹544 crore - 4%
- Power and fuel ₹2,586 crore - 21%
- Freight and forwarding expenses ₹3,094 crore - 26%
- Other expenses ₹2,083 crore - 17%
- Finance cost ₹84 crore - 1%
- Profit before tax and exceptional item ₹1,948 crore - 16%

Cost Break Up as a Percentage of Total Cost - 2018



Cost Break Up as a Percentage of Total Cost - 2019

