

March 04, 2025

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| To, National Stock Exchange of India Limited | BSE Limited | Luxembourg Stock Exchange |
| Scrip Code: AMBUJACEM | Scrip Code: 500425 | Code: US02336R2004 |

Dear Sir/ Madam,

Sub.: Acquisition of Orient Cement Limited - Receipt of approval from Competition Commission of India ("CCI")

We refer to our letter dated October 22, 2024, *inter-alia*, informing you about the approval of the Board of Directors of the Company for:

- a) Share Purchase Agreement for acquisition of 7,76,49,413 equity shares constituting 37.90% of the Existing Share Capital of Orient Cement Limited (Primary Acquisition);
- b) Share Purchase Agreement for acquisition of 1,82,23,750 equity shares constituting 8.90% of the Existing Share Capital of Orient Cement Limited (Primary Acquisition);
- c) Open offer for up to 5,34,19,567 equity shares, constituting 26% of the Expanded Share Capital, at a price of INR 395.40 per equity share from the public shareholders of the Target Company (Open Offer).

We would further like to inform that the Competition Commission of India (CCI) has by its letter dated 4th March 2025 unconditionally approved the proposed combination under Section 31(1) of the Competition Act, 2002.

This intimation is also being uploaded on the Company's website www.ambujacement.com in terms of Regulation 30 of the SEBI Listing Regulations.

Kindly take the above on your record.

Thanking you,

Yours sincerely,

For Ambuja Cements Limited

Manish Mistry
Company Secretary & Compliance Officer

Ambuja Cements Limited

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