

ANNEXURE M1

DETAILS OF CAPITAL EVOLUTION OF THE COMPANY

Details of capital evolution of the Company are as follows:

SHARE CAPITAL BUILD UP OF AMBUJA CEMENTS LIMITED (CONCISE)						
Date of Issue	No. of Shares Issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/Preferential Issue/Scheme of Amalgamation/ Bonus/ Rights, etc)	Total no of Shares	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
Jan to December 1981	4500	10	Initial capital-Promoters	4500	4500	LISTED
Jan to December 1983	1000	10	Initial capital-Promoters	1000	5500	LISTED
Jan to December 1986	17994500	10	Initial Public Offer	17994500	18000000	LISTED
Jan to December 1987	2000000	10	Rights	2000000	20000000	LISTED
Jan to December 1992	5154683	200	Rights	5154683	25154683	LISTED
Jan to December 1993	4672573	225	Exercise of warrants			
	5076	200	Rights (Abeyance)	4677649	29832332	LISTED
Jan to December 1994	204277	225	Exercise of warrants			
	5131	200	Rights (Abeyance)			
	956761	373.45	Conversion of Euro Bonds	1166169	30998501	LISTED
Jan to December 1995						
	30985061	0	Bonus			
	2048761	186.73	Conversion of Euro Bonds			
	12100	100	Rights (Abeyance)			



	11550	112.50	Rights Issue-Warrants- Abeyance	33057472	64055973	LISTED
Jan to December 1996	9488668	186.73	Conversion of Euro Bonds			
	2174	100	Rights (Abeyance)			
	3524	112.50	Rights Issue-Warrants- Abeyance	9494366	73550339	LISTED
Jan to December 1997	11000	100	Rights (Abeyance)			
	10150	112.50	Rights Issue-Warrants- Abeyance	21150	73571489	LISTED
Jan to December 1998	2200	100	Rights (Abeyance)			
	2750	112.50	Rights Issue-Warrants- Abeyance	4950	73576439	LISTED
Jan to December 1999	1574	100	Rights (Abeyance)			
	1574	112.50	Rights Issue-Warrants- Abeyance	3148	73579587	LISTED
Jan to December 2000	50	100	Rights (Abeyance)			
	50	112.50	Rights Issue-Warrants- Abeyance			
	73548315	0	Bonus			
	1500	50	Rights (Abeyance)			
	1500	56.25	Rights Issue-Warrants- Abeyance	73551415	147131002	LISTED
Jan to December 2001	400	125	ESOS 1999-2000			
	5000	138	ESOS 2000-2001			
	400	50	Rights (Abeyance)			
	400	56.25	Rights Issue-Warrants- Abeyance			
	2019	0	Bonus (Abeyance)			
	8000000	225	Preferential Issue	8008219	155139221	LISTED
Jan to December 2002	68875	138	ESOS 2000-2001			



	2900	56.25	Rights Issue-Warrants- Abeyance			
	2900	50	Rights (Abeyance)	74675	155213896	LISTED
Jan to December 2003						
	2000	125	ESOS 1999-2000			
	268925	138	ESOS 2000-2001			
	166975	150	ESOS 2001-2002			
	54800	166	ESOS 2002-2003			
	31200	56.25	Rights Issue-Warrants- Abeyance			
	31200	50	Rights (Abeyance)			
	29353	0	Bonus (Abeyance)			
	2513700	222.336	Conversion of REELS	3098153	158312049	LISTED
Jan to December 2004						
	700	125	ESOS 1999-2000			
	274375	138	ESOS 2000-2001			
	262900	150	ESOS 2001-2002			
	303855	166	ESOS 2002-2003			
	100	56.25	Rights Issue-Warrants- Abeyance			
	100	50	Rights (Abeyance)			
	17771238	222.336	Conversion of REELS			
	2662474	0	Merger Scheme - Ambuja Cement Rajasthan Limited	21275742	179587791	LISTED
Jan to December 2005						
	400	125	ESOS 1999-2000			
	226050	138	ESOS 2000-2001			
	102975	150	ESOS 2001-2002			
	103700	166	ESOS 2002-2003			
	112550	310	ESOS 2003-2004		545675	LISTED
	720533864	0	Split from Face Value Rs.10 to Rs.2		720533864	LISTED
	450333665	0	Bonus			
	178316	18.40	ESOS 2000-2001			
	459938	20	ESOS 2001-2002			
	322500	22.13	ESOS 2002-2003			
	833251	41.33	ESOS 2003-2004			
	750	7.50	Rights Issue-Warrants- Abeyance			
	750	6.66	Rights (Abeyance)	452129170	1352796500	LISTED



Jan to December 2006	247128	18.40	ESOS 2000-2001			
	650438	20	ESOS 2001-2002			
	2075589	22.13	ESOS 2002-2003			
	3235501	41.33	ESOS 2003-2004			
	2772203	59.06	ESOS 2004-2005			
	1086875	69.60	ESOS 2005-2006			
	153961356	0	Merger Scheme- Ambuja Cement Eastern Limited			
	1500	7.50	Rights Issue-Warrants- Abeyance			
	1500	6.66	Rights (Abeyance)	164032090	1516828590	LISTED
Jan to December 2007	46877	18.40	ESOS 2000-2001			
	43500	20	ESOS 2001-2002			
	42750	22.13	ESOS 2002-2003			
	1128750	41.33	ESOS 2003-2004			
	2297830	59.06	ESOS 2004-2005			
	1987125	69.60	ESOS 2005-2006	5546832	1522375422	LISTED
Jan to December 2008	3563	18.40	ESOS 2000-2001			
	16125	22.13	ESOS 2002-2003			
	53250	41.33	ESOS 2003-2004			
	35439	59.06	ESOS 2004-2005			
	111125	69.60	ESOS 2005-2006			
	2250	7.50	Rights Issue-Warrants- Abeyance			
	2250	6.66	Rights (Abeyance)	224002	1522599424	LISTED
Jan to December 2009	188	18.40	ESOS 2000-2001			
	112125	41.33	ESOS 2003-2004			
	404818	59.06	ESOS 2004-2005			
	269375	69.60	ESOS 2005-2006			
	1100	113	ESOS 2007			
	2600	82	ESOS 2007 GRANT II			
	320250	82	ESOS 2008			
	750	7.50	Rights Issue-Warrants- Abeyance			
	750	6.66	Rights (Abeyance)	1111956	1523711380	LISTED



Jan to December 2010	25500	41.33	ESOS 2003-2004			
	253506	59.06	ESOS 2004-2005			
	637000	69.60	ESOS 2005-2006			
	846850	113	ESOS 2007			
	54000	82	ESOS 2007 GRANT II			
	2745450	82	ESOS 2008			
	12600	96	ESOS 2008 GRANT II			
	1569800	96	ESOS 2009			
	1500	7.50	Rights Issue-Warrants- Abeyance			
	1500	6.66	Rights (Abeyance)	6147706	1529859086	LISTED
Jan to December 2011	1526050	113	ESOS 2007			
	19100	82	ESOS 2007 GRANT II			
	963750	82	ESOS 2008			
	19575	96	ESOS 2008 GRANT II			
	1237250	96	ESOS 2009			
	744450	119	ESOS 2010	4510175	1534369261	LISTED
Jan to December 2012	3186025	113	ESOS 2007			
	15250	82	ESOS 2007 GRANT II			
	1365500	82	ESOS 2008			
	24425	96	ESOS 2008 GRANT II			
	1245225	96	ESOS 2009			
	1978750	119	ESOS 2010	7815175	1542184436	LISTED
Jan to Dec 2013	13350	82	ESOS 2007 GRANT II			
	1205450	82	ESOS 2008			
	15875	96	ESOS 2008 GRANT II			
	1037925	96	ESOS 2009			
	1402300	119	ESOS 2010			
	950	113	ESOS 2007	3675850	1545860286	LISTED
Jan to Dec 2014	31475	96	ESOS 2008 GRANT II	3885500	1549745786	LISTED
	1572675	96	ESOS 2009			
	2281350	119	ESOS 2010			
Jan to June 2015	2151635	119	ESOS 2010	2151635	1551897421	LISTED

