



8th April 2025

To, National Stock Exchange of India Limited P.J. Towers, Dalal Street, Mumbai – 400 001

Scrip Code: AMBUJACEM

Sub: Application for approval under Regulation 37 of SEBI (Listing Obligations and

Disclosure Requirements) Regulations, 2015

Ref: Report on Complaints in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-

2/P/CIR/2023/93 dated June 20, 2023

Dear Sir / Madam.

This is in reference to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Arrangement between Penna Cement Industries Limited ("Transferor Company") and Ambuja Cements Limited ("Transferee Company") and their respective shareholders ("Scheme").

As per SEBI circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, the Company is required to submit a "Report on Complaints" containing the details of complaints / comments received by the Company on draft scheme, within 7 days of expiry of 21 days from the date of filing of draft scheme with Stock Exchanges and hosting the draft scheme on the website of the Stock Exchanges.

The period of 21 days from hosting of the draft Scheme by NSE Limited on its website i.e. 17<sup>th</sup> March 2025 expired on 7<sup>th</sup> April 2025, accordingly, we enclose herewith the Report of Complaints in the format prescribed as per above mentioned SEBI Master Circular.

This Complaint Report is also being uploaded on the website of the Company i.e. <a href="https://www.ambujacement.com">www.ambujacement.com</a> as per the requirement of the SEBI Circular.

We request you to kindly take the Complaint Report on your records and provide the "No Objection" at the earliest to enable us to file the Scheme with Hon'ble National Company Law Tribunal.

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Thanking you,

Yours faithfully,

For, Ambuja Cements Limited

Manish Mistry

Company Secretary & Compliance Officer

Encl: a/a

Ambuja Cements Limited
Registered Office:
Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382 421, Gujarat, India
Ph +91 79-2656 5555
www.ambujacement.com
CIN: L26942GJ1981PLC004717



## **REPORT ON COMPLAINTS**

## Part A

Sr. No.	Particulars	Number	
1	Number of Complaints received directly	Nil	
2	Number of Complaints forwarded by Stock Exchange	Nil	
3	Total Number of Complaints / comments received (1+2)	Nil	
4	Number of Complaints resolved	Not Applicable	
5	Number of Complaint pending	Not Applicable	

## Part B

Sr. No.	Name of Complainant	Date of Complaint	Status
1	Not Applicable		

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For, Ambuja Cements Limited

Manish Mistry

Company Secretary & Compliance Officer

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