Ambuja Cement



Date: 16th August, 2024

To,

BSE Limited,

P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 500425

Sub: Application for approval under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Report on Complaints in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.

Dear Sir / Madam,

This is in reference to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of Amalgamation of Adani Cementation Limited (Transferor Company) with Ambuja Cements Limited (Transferee Company).

As per SEBI circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, the Company is required to submit a "Report on Complaints" containing the details of complaints / comments received by the Company on Draft Scheme, within 7 days of expiry of 21 days from the date of filing of Draft scheme with Stock Exchanges and hosting the draft scheme on the website of the Stock Exchanges.

The period of 21 days from the hosting of the draft scheme by BSE Limited on its website i.e. 23rd July, 2024 expired on 13th August, 2024, accordingly, we are enclosing herewith the Report of Complaints in the format prescribed as per above mentioned SEBI Master Circular.

This Complaint report is also being uploaded on the website of the Company i.e. www.ambujacement.com as per the requirement of the SEBI circular.

We request you to kindly take the Complaint report on your records and provide the "No Objection" at the earliest to enable us to file the Scheme of Amalgamation with Hon'ble National Company Law Tribunal.

Thanking you, Yours faithfully, For, **Ambuja Cements Limited**

Manish Mistry

Company Secretary & Compliance Officer

Encl: a/a

Ambuja Cements Limited
Registered Office:

Adani Corporate House Shantigram, S. G. Highway, Khodiyar, Ahmedabad – 382 421, Gujarat, India Ph +91 79-2656 5555 www.ambujacement.com

CIN: L26942GJ1981PLC004717





REPORT ON COMPLAINTS

Part A

Sr. No.	Particulars	Number	
1	Number of Complaints received directly	Nil	
2	Number of Complaints forwarded by Stock Exchange	Nil	
3	Total Number of Complaints / comments received	Nil	
	(1+2)	Not Applicable	
4	Number of Complaints resolved		
5	Number of Complaint pending	Not Applicable	

Part B

Sr. No.	Name of Complainant	Date of Complaint	Status
1	Not Applicable		

For, Ambuja Cements Limited

Manish Mistry

Company Secretary & Compliance Officer