

Date: 29<sup>th</sup> August, 2024

To,  
**National Stock Exchange of India Limited**  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
**Symbol: AMBUJACEM**

**Sub: Application for approval under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Report on Complaints in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.**

**Dear Sir / Madam,**

This is in reference to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of Amalgamation of Adani Cementation Limited (Transferor Company) with Ambuja Cements Limited (Transferee Company).

As per SEBI circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, the Company is required to submit a "Report on Complaints" containing the details of complaints / comments received by the Company on Draft Scheme, within 7 days of expiry of 21 days from the date of filing of Draft scheme with Stock Exchanges and hosting the draft scheme on the website of the Stock Exchanges.

The period of 21 days from the hosting of the draft scheme by National Stock Exchange of India (NSE) on its website i.e. 7<sup>th</sup> August, 2024 expired on 28<sup>th</sup> August, 2024, accordingly, we are enclosing herewith the Report of Complaints in the format prescribed as per above mentioned SEBI Master Circular.

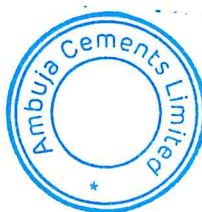
This Complaint report is also being uploaded on the website of the Company i.e. [www.ambujacement.com](http://www.ambujacement.com) as per the requirement of the SEBI circular.

We request you to kindly take the Complaint report on your records and provide the "No Objection" at the earliest to enable us to file the Scheme of Amalgamation with Hon'ble National Company Law Tribunal.

Thanking you,  
Yours faithfully,  
For, **Ambuja Cements Limited**



**Manish Mistry**  
**Company Secretary & Compliance Officer**  
Encl: a/a



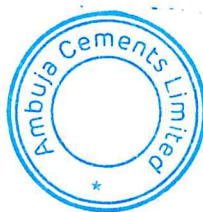
**REPORT ON COMPLAINTS**
**Part A**

| Sr. No. | Particulars  | Number         |
|---------|--|----------------|
| 1       | Number of Complaints received directly               | Nil            |
| 2       | Number of Complaints forwarded by Stock Exchange     | Nil            |
| 3       | Total Number of Complaints / comments received (1+2) | Nil            |
| 4       | Number of Complaints resolved                        | Not Applicable |
| 5       | Number of Complaint pending                          | Not Applicable |

**Part B**

| Sr. No. | Name of Complainant | Date of Complaint | Status |
|---------|---------------------|-------------------|--------|
| 1       | Not Applicable      |                   |        |

For, Ambuja Cements Limited


**Manish Mistry**  
Company Secretary & Compliance Officer

**Ambuja Cements Limited**
**Registered Office:**

Adani Corporate House  
Shantigram, S. G. Highway, Khodiyar,  
Ahmedabad – 382 421, Gujarat, India  
Ph +91 79-2656 5555  
www.ambujacement.com  
CIN: L26942GJ1981PLC004717