

Ambuja Cement

ACL:SEC:

March 4, 2021

Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023 Scrip Code: 500425	National Stock Exchange of India Ltd., Plot No.C/1 'G' Block Bandra – Kurla Complex Bandra East, Mumbai 400 051 Scrip Code: AMBUJACEM
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Dear Sir,

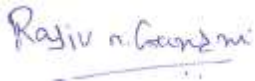
Sub.: Compliance Under Regulation 47(3) of SEBI (LODR) Regulations.2015

Pursuant to Regulation 47(3) of SEBI (LODR) Regulations, 2015, we herewith enclose

Newspaper copies of Advertisement for Record date notice which was published on 04.03.2021

Kindly take the same on records.

Thanking you,
Yours faithfully,
For AMBUJA CEMENTS LIMITED



RAJIV GANDHI
COMPANY SECRETAR
Membership No A11263

Encl:- as above

WESTERN COALFIELDS LIMITED
(A Subsidiary of Coal India Limited)

CPRMS NOTICE Executive (E) & Non Executive (NE)
All retired employees of WCL who are availing medical facilities under CPRMS scheme E & NE are requested to kindly fill their details in the online portal in WCL Website for updating of CPRMS E & NE members details. These data are also required for Jeevan Praman (Digital Life Certificate) for post retirement medicare for employees and implementation of ERP. All retired employees (Executive & Non Executive) are therefore requested to follow the steps given below for updating details in the portal.

Procedure for online entry in CPRMS : Visit : www.westerncoal.in > Employee Corner > Retired Employee Data Capture (CPRMSE/CPRMSNE)

Note : Login by using your Employee Code as Username & Date of Birth as your password in dd-mm-yyyy format.

It is hereby informed to all non-executive employees of WCL who have retired / separated before 01/07/2016 including members of CPRMS-NE (2014) and also those employees who retired / separated during the operation of 10th Wage Agreement for CIL & SCCL that the date of becoming member of CPRMS-NE (Modified) is hereby extended till 31.03.2021, as the last chance & membership can be obtained by depositing the balance or entire membership contribution.

JSW Steel Limited
CORPORATE IDENTIFICATION NO. (CIN) : L27102MH1994PLC52925
Regd. Office: JSW Centre, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: 022-4286 1000 Fax: 022-4286 3000 Email: jswl.investor@jsw.in Website: www.jsw.in

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the Share Certificates in respect of the following Equity Shares have been reported to be lost/misplaced and the Shareholders thereof have applied for duplicate Share Certificates in lieu thereof.

Folio No	Name/Joint Names	Share Certificates			No. of Shares
		Certificate No(s)	From	To	
JSW080742	ANDREW OZWALD DSOIZA	2686504	2412269261	2412269430	170
JSW0801057	HARJI VELJI GORASIA	2686634	2412291271	2412291440	170

Any person who has a claim on the above Share Certificates is requested to contact the Company at its Registered office within 15 days, failing which the Company will proceed to issue duplicate certificates.

Place : Mumbai
Date : 03-03-2021

For JSW Steel Limited
Sd/-
Lancy Varghese
Company Secretary

Ambuja Cement
AMBUJA CEMENTS LIMITED
Regd. Office: PO Ambujanagar, Tal. Kodinar, Dist. Gir-Somnath, Gujarat 362715.
Corporate Office: Elegant Business Park, MIDC Cross Road "B", Off Andheri-Kurla Road, Andheri (East), Mumbai. 400059.
CIN No: L26942GJ198PLC004717 • Website: www.ambujacement.com
email: shares@ambujacement.com

NOTICE
Notice is hereby given pursuant to Section 91 of the Companies Act, 2013 and applicable Rules thereunder that the Company has fixed Monday, 22nd March, 2021 as the Record Date for the purpose of payment of final dividend for the Corporate Financial Year ended 31st December 2020.

Final Dividend in respect of equity shares held in electronic form will be payable to the beneficial owners of the shares as on 22nd March, 2021 as per the downloads furnished to the Company by Depositories for this purpose. In case of shares held in physical form, dividend will be paid to the shareholders, whose names shall appear on the Register of Members as on 22nd March, 2021.

Members are requested to furnish their Bank Account details, change of address etc. to the Company Registrars and Transfer Agents in respect of shares held in physical form and to their respective Depository Participant if the shares are held in electronic form.

This intimation is also available on the website of the company <http://www.ambujacement.com/investors/shareholders-information/disclosures-to-the-stock-exchanges/notice-for-book-closures-and-record-date> and on the website of the Stock Exchanges where the shares of the Company are listed at www.bseindia.com and www.nseindia.com

For AMBUJA CEMENTS LTD
Sd/-
RAJIV GANDHI
COMPANY SECRETARY

TEXMACO RAIL & ENGINEERING LIMITED
CIN : L29261WB1998PLC087404
Registered Office: Belgharia, Kolkata-700056
Ph: (033) 2569 1500, Fax: (033) 2541 2448
Website : www.texmaco.in, Email : texral_cs@texmaco.in

INFORMATION REGARDING EXTRA ORDINARY GENERAL MEETING ALONGWITH E-VOTING INFORMATION

In continuation to our Notice dated 2nd March, 2021 as published in the newspapers informing Shareholders of the Company the details of the Extra Ordinary General Meeting (EGM) of the Company to be held on **Thursday, 25th March, 2021 at 11:30 a.m. (IST)** through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) to transact the businesses as set forth in the Notice of the EGM in compliance with the provisions of the Companies Act, 2013 (Act), the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (Listing Regulations) and the general circular nos. 14, 17, 20, 22 and 39 of the year 2020 issued by the Ministry of Corporate Affairs and circular nos. SEBI/HO/CFD/CMD2/CIR/P/2020/79 & SEBI/HO/CFD/CMD2/CIR/P/2021/11 issued by the Securities and Exchange Board of India (SEBI), the shareholders are hereby informed that the Notice of the EGM has been sent today i.e. on 3rd March, 2021 to those Members whose email addresses are registered with the Company / Depository Participant(s) Registrar & Share Transfer Agent (RTA).

The Notice is also available on the website of the Company at www.texmaco.in, on the website of RTA at <https://evoting.kfintech.com> and on the website of the Stock Exchanges where the Equity Shares of the Company are listed at www.bseindia.com, and www.nseindia.com.

In compliance with the provisions of Section 108 of the Act read with rules framed thereunder and the Listing Regulations, the Company shall provide e-voting facility to its Members enabling them to cast their votes electronically through remote e-voting for all the Resolutions as set out in the Notice of the EGM.

The Company has availed the services of M/s. KFin Technologies Private Limited, who is also the RTA, ("KFin"), to facilitate e-voting and conduct the EGM through VC.

The Company will be providing remote e-voting facility to all its Shareholders to cast their votes on the businesses as set forth in the Notice of the EGM and the facility of voting through e-voting ("Instapoll") would also be made available during the EGM.

The remote e-voting period shall commence on **Sunday, 21st March, 2021 (9:00 a.m.)** and end on **Wednesday, 24th March, 2021 (5:00 p.m.)**. The remote e-voting shall not be allowed beyond the said date and time. The Voting rights of Members will be reckoned on the paid-up value of Equity Shares registered in the name of the Members as on **Friday, 19th March, 2021 (cut-off date)**. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes.

The persons who have acquired Equity Shares and became Members of the Company post sending the Notice may obtain their User ID and Password for remote e-voting either by approaching KFin by sending an email to enward_ris@kfintech.com or by following the procedure as mentioned in the Notes to the Notice of the EGM. The Members are requested to carefully read the instructions pertaining to e-voting and attending the EGM through VC/OAVM as provided in the Notice.

Those Shareholders who are holding equity shares in physical mode and have not yet registered / updated their email addresses with the Company / RTA, are requested to visit the portal provided by the RTA at <https://ris.kfintech.com/client-services/mobile-reg/mobileemailreg.aspx> to register their email addresses.

Alternatively, Shareholders may send a scanned copy of request letter providing their email address and mobile number, duly signed by the Shareholder (first shareholder in case of joint shareholding) along with a cancelled cheque leaf, self-attested copy of PAN card & share certificate at enward_ris@kfintech.com.

Those Shareholders who are holding shares in dematerialised mode and have not registered / updated their email addresses with their Depository Participant(s), are requested to register / update their email addresses with the relevant Depository Participant(s).

A Member may participate in the EGM through VC / OAVM by following the procedure as stated in the Notice of the EGM, even after exercising his / her right to vote through remote e-voting but shall not be allowed to vote again during the EGM. The Company will also be providing the facility of e-voting ("Instapoll") during the EGM. In case of any query regarding e-voting or technical assistance for VC/OAVM participation, members may contact Mr. Raj Kumar Kale, an official of KFin at the toll free No. 1800-345-4001 or write at evoting@kfintech.com.

The Results of the e-voting will be declared on or after the date of the EGM i.e. Thursday, 25th March, 2021. The declared Results along with the Scrutinizer's Report and further details, if any, will be available on the Company's website at www.texmaco.in, on the website of KFin at www.evoting.kfintech.com and on the website of the Stock Exchanges, where the Equity Shares of the Company are listed at www.bseindia.com and www.nseindia.com.

For Texmaco Rail & Engineering Limited
Sd/-
Ravi Varma
Company Secretary & Compliance Officer

THIS ADVERTISEMENT IS NOT FOR RELEASE, PUBLICATION AND/OR DISTRIBUTION IN AND/OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER, THE "UNITED STATES") (EXCEPT TO "QUALIFIED INSTITUTIONAL BUYERS", AS DEFINED HEREIN) OR ANY "OTHER JURISDICTIONS" (AS DEFINED HEREIN). FOR FURTHER INFORMATION, SEE "IMPORTANT INFORMATION" HEREIN. Not for Release, Publication or Distribution in and into the United States or Other Jurisdictions (as defined below). See "Important Information" below.

MINISTRY OF RAILWAYS
(Government of India)

Re: Offer for Sale of equity shares of face value of ₹2 each ("Equity Shares") of IRCON International Limited (the "Company"), by its Promoter, the President of India acting through Ministry of Railways, Government of India (the "Seller"), through the stock exchange mechanism.

I am directed to refer to Clause 5(b) of the circular number CIRMRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India ("SEBI") pertaining to comprehensive guidelines on offer for sale of shares by promoters through the stock exchange mechanism, as amended by circular number CIRMRD/DP/04/2013 dated January 25, 2013, circular number CIRMRD/DP/17/2013 dated May 30, 2013, circular number CIRMRD/DP/24/2014 dated August 8, 2014, circular number CIRMRD/DP/32/2014 dated December 1, 2014, circular number CIRMRD/DP/12/2015 dated June 26, 2015, circular number CIRMRD/DP/36/2016 dated February 15, 2016, circular number CIRMRD/DP/65/2017 dated June 27, 2017 and circular number SEBI/HO/CFD/CMD2/CIR/2018/159 dated October 20, 2018 (SEBI OFS Circular) read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation - circular no. SEBI/HO/CFD/CMD2/CIR/17 dated October 25, 2010 issued by SEBI, together with SEBI OFS Circular, the "SEBI OFS Circulars", read with (a) "Revised Operational Guidelines for Offer for Sale (OFS) Segment" issued by BSE by way of its notice bearing no. 2020071027 and dated July 01, 2020 and, to the extent applicable, the previous notices issued by SEBI in this regard; and (b) "Offer for Sale-Introduction of Intermediary" issued by NSE by way of its circular bearing no. 51/2020 and dated June 30, 2020, and, to the extent applicable, the previous circulars issued by NSE in this regard (together with the SEBI OFS Circulars, the "OFS Guidelines").

I refer to the notice dated March 2, 2021 ("Notice") sent by the Seller to the Stock Exchanges and the intimation dated March 3, 2021 for exercising the oversubscription (defined below) (the "Oversubscription Option Exercise Notice") and together with Notice the "Notices") pursuant to which the Seller proposes to sell up to 4,70,25,787 Equity Shares of the Company, (representing 10% of the total issued and paid-up equity share capital of the Company) ("Base Offer Size"), on March 3, 2021, ("T+1 day") (for non-Retail Investors only) and on March 4, 2021 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell 2,82,15,473 Equity Shares (representing 6% of the total issued and paid-up equity share capital of the Company) ("Oversubscription Option") and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 16% of outstanding Equity Shares of the Company, i.e. 7,52,41,260 Equity Shares, and will collectively, hereinafter be referred to as "Offer Shares", while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "Offer Shares" through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", together with the BSE, the "Stock Exchanges") (such offer for sale hereinafter referred to as the "Offer").

In this connection, the Seller has, pursuant to the Oversubscription Option Exercise Notice, expressed its intention to exercise the Oversubscription Option to the extent of 2,82,15,473 Equity Shares (representing 6% of the total issued and paid-up equity share capital of the Company) in addition to 4,70,25,787 Equity Shares of the Company, (representing 10% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 7,52,41,260 Equity Shares (representing 16% of the total paid up equity share capital of the Company) of which up to 2,82,15,473 would be available as part of the Offer Share on T+1 day, i.e. March 4, 2021.

Such number of Equity Shares may be equivalent to up to 5% of the Offer Shares may be offered to eligible employees of the Company subsequent to completion of the Offer, in accordance with the terms and conditions provided in SEBI circular CIRMRD/DP/65/2017 dated June 27, 2017, subject to approval from the competent authority (the "Employee Offer"). The eligible employees may apply for Equity Shares amounting up to ₹500,000.

The Offer shall be undertaken exclusively through the Seller's Brokers named below on a separate window provided by the Stock Exchanges for this purpose.

The Offer is being undertaken by the Seller, inter alia, for achieving the minimum public shareholding in the Company as prescribed under Rule 192(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, and Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in one of the permissible methods prescribed by SEBI by way of its circular bearing no. CIR/CF/CMD/14/2015 dated and dated November 30, 2015, as amended ("MPS Circular").

The details of the Offer, in accordance with the requirements of Clause 5(b) of the SEBI OFS Circular, are set out below under the heading "Important Information", and the information included therein constitutes an integral part of the terms and conditions of the Offer. Bidders/prospective purchasers, as well as their brokers, are requested to read the information included in this Notice in its entirety along with the OFS Guidelines, before participating in the Offer.

Sr No.	Details required to be mentioned in the Notice	Particulars of the Offer
1	Name of the Seller (Promoter / Promoter Group)	The President of India, acting through and represented by Ministry of Railways, Government of India
2	Name of the company whose shares are proposed to be sold and ISIN	Name: IRCON International Limited ISIN: INE962Y10121
3	Name of the stock exchange where orders shall be placed	BSE and NSE
4	Name of the designated stock exchange	BSE Limited
5	Name of the designated clearing corporation	NSE Clearing Limited
6	Dates and time of the opening and closing of the Offer	The Offer shall take place on a separate window of the Stock Exchanges on March 3, 2021 ("T+1 day") and March 4, 2021 ("T+1 day"), from 9:15 a.m. to 3:30 p.m. (Indian Standard Time) on both days, as per details given below. For non-Retail Investors (defined below) Only non-Retail Investors shall be allowed to place their bids on T+1 day, i.e., March 3, 2021. The Offer shall take place during trading hours on a separate window of the Stock Exchanges on T+1 day, i.e., March 3, 2021 commencing at 9:15 a.m. and shall close at 3:30 p.m. Indian Standard Time on the same date. Those non-Retail Investors who have placed their bids on T+1 day and have chosen to carry forward their bids to T+1 day, shall be allowed to carry forward and also revise their bids on T+1 day as per the OFS Guidelines. For Retail Investors (defined below) and for non-Retail Investors who choose to carry forward their un-allotted bids to T+1 day The Offer shall continue to take place during trading hours on a separate window of the Stock Exchanges on T+1 day, i.e., March 4, 2021 commencing at 9:15 a.m. and shall close on the same date at 3:30 p.m. Indian Standard Time on the same date. Only Retail Investors (defined below) shall be allowed to place their bids on T+1 day, i.e., March 4, 2021. Further, those non-Retail Investors who have placed their bids on T+1 day and have chosen to carry forward their unallotted bids to T+1 day, shall be allowed to revise their bids on T+1 day as per the OFS Guidelines.
7	Allocation methodology	The allocation shall be at or above the Floor Price (defined below) on a price priority basis in accordance with the OFS Guidelines. Indicative prices for the non-Retail Category shall be displayed separately. There shall be no indicative price for the Retail Category. No single bidder, other than mutual funds registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996, as amended ("Mutual Funds") and insurance companies registered with the Insurance Regulatory and Development Authority under the Insurance Regulatory and Development Authority Act, 1999 as amended ("Insurance Companies"), shall be allocated more than 25% of the Offer Shares. Non-Retail Category Allocation Methodology The non-Retail Investors shall have an option to carry forward their un-allotted bids from T+1 day to T+1 day provided such non-Retail Investors choosing to carry forward their un-allotted bids to T+1 day are required to indicate their willingness to carry forward their un-allotted bids. Further, such non-Retail Investors can also revise their bids on T+1 day in accordance with the OFS Guidelines. The allocation to the non-Retail Investors shall be at a price equal to the Cut-Off Price or higher as per the bids. A minimum of 25% of the Offer Shares shall be reserved for Mutual Funds and Insurance Companies, subject to receipt of valid bids at or above the Floor Price (defined below). In the event of any under subscription by Mutual Funds and Insurance Companies, the unsubscribed portion shall be available to other bidders in the non-Retail Category. In case of oversubscription in the non-Retail Category, the seller may choose to exercise the Oversubscription Option, which will be intimated to the Stock Exchanges after trading hours (on or before 5:00 P.M.) on T+1 day. Accordingly, allocation to Bidders in the non-Retail Category shall be done from the Offer Shares forming part of the Base Offer Size and the Oversubscription Option. Further, in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares". In case of oversubscription in the non-Retail Category on T+1 day, if the aggregate number of Offer Shares bid for at a particular clearing price is more than available quantity, then the allocation for such Offer Size will be done on a proportionate basis.
8	Total number of Equity Shares being offered in the Offer	4,70,25,787 Equity Shares, representing 10% of the total paid up equity share capital of the Company (the "Base Offer Size").
9	Maximum number of shares the Seller may choose to sell over and above made at point 8 above	2,82,15,473 Equity Shares, representing 6% of the total paid up equity share capital of the Company (the "Oversubscription Option"). Pursuant to the Oversubscription Option Exercise Notice, the Seller has intimated the Stock Exchanges of its intention to exercise the Oversubscription to the extent of 2,82,15,473 Equity Shares, representing 6% of the total paid-up equity share capital of the Company (the "Oversubscription Option"). Accordingly, the Offer size shall be construed to comprise 7,52,41,260 Offer Shares representing 16% of the total paid up equity share capital of the Company.
10	Name of the broker(s) on behalf of the Seller (the "Seller's Broker")	Antique Stock Broking Limited (Broker Code: NSE - 12987/BSE - 119)
11	Floor Price	The floor price for the Offer shall be ₹88 per Equity Share ("Floor Price").
12	Conditions for withdrawal of the Offer	The Seller reserves the right to not proceed with Offer at any time prior to the time of opening of the Offer on T+1 day. In such a case, there shall be a cooling off period of 10 trading days from the date of withdrawal before another offer for sale through stock exchange mechanism is made. The Stock Exchanges shall suitably disseminate such withdrawal.
13	Conditions for cancellation of the Offer	In the event the aggregate number of orders received from non-Retail Investors in the Offer at or above the Floor Price on T+1 day is not sufficient, the Seller reserves the right to cancel the Offer, post bidding, in full (for both non-Retail Investors and Retail Investors) and not proceed with the Offer on T+1 day. Cancellation request for bidding from the Seller will be accepted up to 5:00 p.m. on T+1 day by the Stock Exchanges. In case of default in settlement obligations, the Seller reserves the right to either conclude the Offer, to the extent of valid bids received, or cancel the Offer in full. In such cases, the decision to either conclude or cancel the Offer shall be at the sole discretion of the Seller.
14	Conditions for participating in the Offer	1. Non-institutional investors bidding in the non-Retail Category shall deposit 100% of the bid value in cash up-front with the clearing corporation at the time of placing bids for the Offer. 2. Institutional investors have an option of placing bids without any upfront payment. In case of institutional investors who place bids with 100% of the bid value deposited upfront, custodian confirmation shall be provided within trading hours. In case of institutional investors who place bids without depositing 100% of the bid value upfront, custodian confirmation shall be as per the existing rules for secondary market transactions and OFS Guidelines. 3. In respect of bids in the Retail Category, margin for bids placed at the Cut-Off Price, shall be at the Floor Price and for price bids at the value of the bid. Clearing corporation shall collect margin to the extent of 100% of order value in cash or cash equivalents at the time of placing bids. Pay-in and pay-out for bids by Retail Investors shall take place as per normal secondary market transactions. 4. Retail Investors may enter a price bid or opt for bidding at the Cut-Off Price. 5. The funds collected shall neither be utilized against any other obligation of the trading member nor co-mingled with other segments. 6. Individual investors shall have the option to bid in the Retail Category and/or the non-Retail Category. However, if the cumulative bid value by an individual investor across the Retail Category and the non-Retail Category exceeds ₹200,000, the bids in the Retail Category will become ineligible. Further, if the cumulative bid value by an individual investor in the Retail Category across BSE and NSE exceeds ₹200,000, such bids shall be rejected. 7. Modification or cancellation of orders (a) Orders placed by Retail Investors (with 100% of the bid value deposited upfront) can be modified or cancelled any time during the trading hours on T+1 day. (b) Orders placed by institutional investors and by non-institutional investors, with 100% of the bid value deposited upfront: Such orders can be modified or cancelled any time during the trading hours on T+1 day, and in respect of any un-allotted bids which they have indicated to be carried forward to T+1 day, orders can be modified on T+1 day in accordance with the OFS Guidelines; (c) Orders placed by institutional investors without depositing 100% of the bid value upfront: Such orders cannot be modified or cancelled by the investors or stock-brokers, except for making upward revision in the price or quantity any time during the trading hours on T+1 day, and in respect of any un-allotted bids which they have indicated to be carried forward to T+1 day, orders can be modified (only by making upward revision in the price or quantity) on T+1 day in accordance with the OFS Guidelines. In case of any permitted modification or cancellation of the bid, the funds shall be released / collected on a real-time basis by the clearing corporation. 8. Bidder shall also be liable to pay any other fees, as may be levied by the Stock Exchanges, including securities transaction tax, exchange turnover charges, SEBI fees and applicable stamp duty. 9. Multiple orders from a single bidder shall be permitted, subject to the conditions prescribed in paragraph 6 above. 10. In case of default in pay-in by a bidder, an amount aggregating to 10% of the order value shall be charged as penalty from the investor and collected from the broker. This amount shall be credited to the Investor Protection Fund of the Stock Exchange. 11. The Equity Shares of the Company other than the Offer Shares shall continue trading in the normal market. However, in case of market closure due to incidence of breach of "Market wide index-based circuit filter", the Offer shall also be halted.
15	Settlement	1. Settlement shall take place on a trade for trade basis. For bids received from non-Retail Category on T+1 day, being non-institutional investors and institutional investors who place bids with 100% of the order value deposited upfront, settlement shall take place on T+1 day, in accordance with the OFS Guidelines. In the case of institutional investors who place bids on T+1 day without depositing 100% of the order value upfront, settlement shall be as per the existing rules for secondary market transactions (i.e., on T+2 day). 2. For the bids received on T+1 day from non-Retail Investors who choose to carry forward their un-allotted bids to T+1 day with 100% of the order value deposited upfront, the settlement shall take place on T+2 day. 3. For the bids received on T+1 day from the Retail Category, the settlement shall take place on T+3 day. 4. For the bids received on T+1 day from the non-Retail Investors who choose to carry forward their un-allotted bids to T+1 day without depositing 100% of the order value upfront, the settlement shall take place on T+3 day.

IMPORTANT INFORMATION
The Offer is directed personally to each prospective bidder (including individuals, funds or otherwise) registered with the broker of the Stock Exchanges who makes a bid (each a "Bidder") and neither the Offer nor this Advertisement constitutes an offer to sell or invitation or solicitation of an offer to buy, to the public, or to any other person or class of persons requiring any prospectus or offer document to be issued, submitted to or filed with any regulatory authority or to any other person or class of persons within or outside India.
The Offer is being made in reliance on the OFS Guidelines. There will be no "public offer" of the Offer Shares in India under the applicable laws in India including the Companies Act, 2013, and the rules and clarifications issued thereunder, as amended from time to time in the "Companies Act" or in any other jurisdiction. Accordingly, no documents have been or will be prepared, registered or submitted for approval as "prospectus" or offer document with the Registrar of Companies in India and/or SEBI and/or the Stock Exchanges or any other statutory regulatory authority in India or abroad under the applicable laws in India including the Companies Act, the Securities and Exchange Board of India (SEBI) Regulations, 2015, as amended and no such document will be circulated or distributed to any person in any jurisdiction, including India.
Each Bidder shall be deemed to acknowledge and agree that any buyer or bid shall be made solely on the basis of publicly available information and any information available with SEBI or the Stock Exchanges, on the Company's website or otherwise in the public domain, together with the information contained in this Advertisement.
The Offer is subject to further terms set forth in the contract note to be provided to the successful Bidders.
This Advertisement is for information purposes only and is neither an offer nor invitation to buy or sell nor a solicitation of an offer to buy or sell any securities, nor shall there be any sale securities, in any jurisdiction (collectively, "Other Jurisdictions") in which such offer, solicitation or sale is or may be unlawful whether prior to registration or qualification under the securities laws of any such jurisdiction. This Advertisement and the information contained herein are not for publication or distribution, directly or indirectly, or to persons in any Other Jurisdictions unless permitted pursuant to an exemption under the relevant local laws or regulations in any such jurisdiction. Prospective purchasers should seek appropriate legal advice prior to participating in the Offer. The Offer Shares have not been and will not be registered under any securities law of any Other Jurisdictions.
The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or under the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable state securities laws. The Offer Shares are being offered and sold (a) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) ("QIBs") and each a "QIB" in reliance on the exemption from registration provided by Rule 144A under the Securities Act, or pursuant to another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, and (b) outside the United States in offshore transactions in reliance upon Regulation S under the Securities Act ("Regulation S"). Prospective purchasers in the United States are hereby notified that the exemption from the provisions of Section 5 of the Securities Act. The purchasers of Offer Shares are hereby advised that any resale of Offer Shares must be made in accordance with the registration requirements of the Securities Act or otherwise pursuant to an available exemption from such registration requirements.
No determination has been made as to whether the Company has been, is, or will become a passive foreign investment company ("PFIC") within the meaning of Section 1297 of the United States Internal Revenue Code of 1986, as amended, for U.S. federal income tax purposes. No analysis has been undertaken to determine if the Company is a PFIC, and if the Company has been, is, or will become a PFIC in any taxable year U.S. taxpayers that hold the Offer Shares (directly and, in certain cases, indirectly) may be subject to significant adverse tax consequences. The PFIC rules are complex. Prospective purchasers should consult their own tax advisors regarding the U.S. federal, state and local implications of owning the Offer Shares. By submitting a bid in connection with the Offer or receiving the Offer Shares, Bidders will be deemed to have acknowledged that none of the Seller's Brokers, the Seller, the Company nor any of their respective shareholders, directors, officers, employees, counsel, representatives, agents or affiliates, have provided the Bidders with any tax advice or otherwise made any representations regarding the tax consequences of purchase, ownership and disposal of the Offer Shares, and that the Bidders have obtained their own independent tax advice and evaluated the tax consequences in relation to the Offer Shares.
By submitting a bid in connection with the Offer, each bidder will also be deemed to have read and understood this Notice in its entirety and accepted and complied with the terms and conditions set out in this Notice. In addition, each broker, except for the Seller's Brokers, will be deemed to have represented that it is located outside the United States and that none of its affiliates (as defined in Rule 405 under the Securities Act) or any person acting on its behalf has (a) engaged or will engage in any "directed selling efforts" (as defined in Regulation S) in connection with the offer or sale of Offer Shares, (b) engaged or will engage in any form of "general solicitation" or "general advertising" (as defined in Regulation S) or (c) offered or will offer or sell the Offer Shares except outside the United States in reliance upon Regulation S or within the United States to persons reasonably believed to be QIBs in transactions exempt from the registration requirements of the Securities Act.
Except for the Seller's Brokers, no broker may solicit bids for the Offer Shares or accept orders for bids for the Offer Shares from persons in the United States.
By submitting a bid in connection with the Offer or receiving any Offer Shares, each Bidder will be deemed to have (a) read and understood this Notice in its entirety, (b) accepted and complied with the terms and conditions set out in this Notice, and (c) made the representations, warranties, agreements and acknowledgements set out in (i) or (ii) immediately below, as appropriate.
(i) Persons Outside the United States
• It understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and are being offered and sold to it in a transaction that does not require registration under the Securities Act;
• It is empowered, authorized and qualified to purchase the Offer Shares;
• (i) It was outside the United States (within the meaning of Regulation S) at the time the Offer of the Offer Shares was made to it and it was outside the United States when its purchase order for the Offer Shares was originated and (ii) if it is a broker-dealer outside the United States acting on behalf of its customers, each of its customers has confirmed to it that such customer was outside the United States at the time the Offer Shares were made to it and such customer was outside the United States when such customer's bid to buy order for the Offer Shares was originated;
• If it is a person in a member state of the European Economic Area ("EEA"), it represents and agrees that it is a "qualified investor" within the meaning of Article 2(1)(e) of the Prospectus Directive (Directive 2003/71/EC) (as amended, including by Directive 2017/73/EU) ("Qualified Investor");
• It also represents and agrees that any Offer Shares that may be acquired by it in any offer of the Offer Shares will not be acquired on behalf of persons in the EEA other than Qualified Investors or persons in the UK and other member states (where equivalent legislation exists) for whom it has authority to make decisions on a wholly discretionary basis, nor have the Offer Shares been acquired with a view to the offer or resale in the EEA by the person to whom this would result in a requirement for publication by the Company or Broker of a prospectus pursuant to Article 3 of the Prospectus Directive;
• It did not submit a bid for and will not be acquiring the Offer Shares as a result of any "directed selling efforts" (as defined in Regulation S);
• Its buying the Offer Shares for investment purposes and not with a view to the distribution thereof. If in the future it decides to offer, resell, pledge or otherwise transfer any of the Offer Shares, it agrees that it will not offer, sell, pledge or otherwise transfer the Offer Shares except in a transaction complying with Rule 903 or Rule 904 of Regulation S or pursuant to another available exemption from the registration requirements under the Securities Act and in accordance with all applicable securities laws of the states of the United States and any other jurisdiction, including India;
• It understands that no representation is made by the Seller or the Seller's Brokers as to the availability of any such exemption at the time of any such offer, sale, pledge or transfer;
• It is not an affiliate (as defined in Rule 405 under the Securities Act) of the Company or a person acting on behalf of an affiliate of the Company;
• Its not, and is not acting on behalf of a "Benefit Plan Investor" as defined in the Employee Retirement Income Security Act of 1974, as amended ("ERISA") or anyone acting on behalf of such a person;
• Where it is submitting a bid as fiduciary or agent for one or more investor or managed accounts, it represents and warrants that it was authorised in writing by each such managed account to purchase the Offer Shares for each managed account and to make (and it hereby makes) the representations, warranties, agreements and acknowledgements herein for and on behalf of each such account, reading the reference to "it" to include such accounts;
• The placing of orders for the purchase of the Offer Shares and resultant purchase on successful allocation is and will be lawful under the laws of the jurisdictions in which it places such orders to purchase Offer Shares, in which it is resident, and in which the sale and purchase of the Offer Shares is consummated, including under all applicable Indian laws, regulations and guidelines, including the OFS Guidelines;
• It will not hold or seek to hold the Seller or the Seller's Brokers or any of their respective affiliates responsible or liable for any misstatements or omissions from any publicly available information concerning the Company or the Offer or otherwise responsible or liable in any manner whatsoever in respect of any losses incurred in connection with transactions entered into by the brokers acting on its behalf in connection with the purchase of the Offer Shares;
• It agrees to indemnify and hold the Seller and the Seller's Brokers harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements. It agrees that the indemnity set forth in this paragraph shall survive the resale of the Offer Shares;
• It understands that by its purchase or holding of the Offer Shares it is assuming and is capable of bearing the risk of loss that may occur with respect to the Offer Shares, including the possibility that it may lose all or a substantial portion of its investment in the Offer Shares, and it will not look to Seller's Brokers for all or part of any such loss or losses it may suffer; and
• It acknowledges that the Seller and the Seller's Brokers and their respective affiliates, and others will rely upon the truth and accuracy of the foregoing representations, warranties, agreements and acknowledgements and agrees that if any of such representations, warranties, agreements and acknowledgements is no longer accurate it will promptly notify the Seller.
Any resale or other transfer, or attempted resale or other transfer, of the Offer Shares made other than in compliance with the above-mentioned restrictions shall not be recognized by the Company.

(ii) Persons in the United States
• It understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and that the offer and sale of the Offer Shares to it is being made in reliance on Rule 144A or another available exemption from the registration requirements of the Securities Act and in accordance with any applicable state securities laws;
• It is empowered, authorized and qualified to purchase the Offer Shares;
• (i) It is and is purchasing Offer Shares for its own account or for the account of another QIB and (ii) it is aware that the Offer Shares are being sold to it in reliance on the exemption from registration provided by Rule 144A under the Securities Act or pursuant to another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act;
• It did not submit a bid for and will not be acquiring the Offer Shares as a result of any general solicitation or general advertising (within the meaning of Rule 502(c) under the Securities Act);
• It represents and warrants that it is buying the Offer Shares for investment purposes and not with a view to the distribution thereof. If in the future it decides to offer, resell, pledge or otherwise transfer any of the Offer Shares, it agrees that it will only offer, sell, pledge or otherwise transfer such Offer Shares (a) in the United States (i) to a person who the seller reasonably believes is a QIB in a transaction meeting the requirements of Rule 144A, (ii) pursuant to an exemption from registration under the Securities Act provided by Rule 144 under the Securities Act (if available), (iii) pursuant to another available exemption from the registration requirements of the Securities Act, or (iv) pursuant to an effective registration statement under the Securities Act, or (b) outside the United States in an offshore transaction complying with Rule 903 or Rule

