

The financial details for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Ambuja Cements Limited (Standalone)**

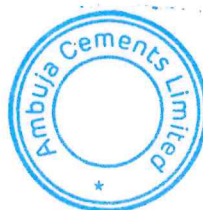
(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Twelve Months FY ended March 2024	Fifteen Months FY ended March 2023	Twelve Months FY ended December 2021
Equity Paid up Capital	439.54	397.13	397.13
Reserves and surplus	33,787.31	23,108.38	21,807.80
Carry forward losses	-	-	-
Net Worth	37,006.50	28,505.54	22,204.93
Miscellaneous Expenditure (No such head in INDAS FS)	-	-	-
Secured Loans	-	-	-
Unsecured Loans (Current Maturities + Non-Current)	36.78	47.71	46.94
Fixed Assets (PPE, ROU, CWIP, Goodwill and Other Intangible assets)	10,351.72	9,461.62	8,622.18
Income from Operations	17,919.34	19,985.43	13,979.04
Total Income	18,771.97	20,937.70	14,260.22
Total Expenditure (Including exceptional items)	15,664.52	17,882.65	11,472.32
Profit before Tax	3,107.45	3,055.05	2,787.90
Profit after Tax	2,334.69	2,553.49	2,083.19
Cash profit (PAT + Depreciation + Deferred tax)	3,359.30	3,391.09	2,648.85
EPS (Diluted)	10.88	12.49	10.49
Book value per share (Net worth / No. of shares outstanding as at year end)	168.39	143.56	111.83

**For, Ambuja Cements Limited**

*Manish Mistry*

**Manish Mistry**  
**Company Secretary & Compliance Officer**



**Ambuja Cements Limited**

**Registered Office:**

Adani Corporate House

Shantigram, S. G. Highway, Khodiyar,

Ahmedabad – 382 421, Gujarat, India

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[www.ambujacement.com](http://www.ambujacement.com)

CIN: L26942GJ1981PLC004717

The financial details for the previous 3 years as per the audited statement of Accounts

Name of the Company: **Ambuja Cements Limited Consolidated Financial Statements**

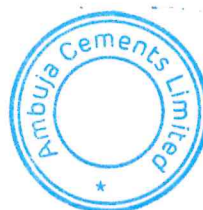
(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Twelve Months FY ended March 2024	Fifteen Months FY ended March 2023	Twelve Months FY ended December 2021
Equity Paid up Capital	439.54	397.13	397.13
Reserves and surplus	38,235.87	26,301.04	24,956.61
Carry forward losses	-	-	-
Net Worth	50,845.90	38,756.55	32,498.77
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	36.78	47.71	46.94
Fixed Assets (PPE, ROU, CWIP, Goodwill and Other Intangible assets)	35,046.92	26,077.36	24,421.29
Income from Operations	33,159.64	38,937.03	28,965.46
Total Income	34,326.04	39,674.74	29,317.90
Total Expenditure (Including exceptional items and Share of profit in joint ventures and associates)	28,425.42	35,945.25	24,153.43
Profit before Tax	5,900.62	3,729.49	5,164.47
Profit after Tax	4,738.01	3,024.38	3,711.04
Cash profit (PAT + Depreciation + Deferred tax)	6,530.78	4,603.56	4,989.98
EPS (Diluted)	16.67	12.64	14.00
Book value per share (Net worth / No. of shares outstanding as at year end)	231.36	195.18	163.67

**For, Ambuja Cements Limited**

*Manish*

**Manish Mistry**  
**Company Secretary & Compliance Officer**



**Ambuja Cements Limited**  
**Registered Office:**  
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## Annexure IV

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Adani Cementation Limited

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2023-24	2022-23	2021-22
Equity Paid up Capital	0.05	0.05	0.05
Reserves and surplus	-0.23	-0.21	-0.20
Carry forward losses	-	-	-
Net Worth	-0.18	-0.16	-0.15
Miscellaneous Expenditure	0.00	-	-
Secured Loans	-	-	-
Unsecured Loans (Current)	291.18	267.27	132.26
Fixed Assets (PPE and CWIP)	201.62	179.42	114.37
Income from Operations	-	-	-
Total Income	-	-	0.01
Total Expenditure	0.01	0.01	0.05
Profit before Tax	-0.01	-0.01	-0.04
Profit after Tax	-0.01	-0.01	-0.04
Cash profit (Net loss during the year so no cash profit)	-	-	-
EPS (in Rs.)	-2.49	-2.34	-8.94
Book value per share (Net worth / No. of shares outstanding as at year end)	-35.03	-32.53	-30.19

For, Adani Cementation Limited



**Harsh Maheshwari**  
Director  
DIN: 10664885



Adani Cementation Limited  
"Adani Corporate House"  
Shantigram, Near Vaishno Devi Circle  
S. G. Highway, Khodiyar,  
Ahmedabad 382421  
Gujarat, India

CIN: U74999GJ2016PLC094589

Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad 382421, Gujarat.

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