



HEMANGI & ASSOCIATES CHARTERED ACCOUNTANTS

CERTIFICATE

To,
The Board of Directors
Ambuja Cements Limited
Adani Corporate House, Shantigram,
Nr. Vaishnodevi Circle, S G Highway,
Khodiyar, Ahmedabad- 382 421,
Gujarat

On the basis of examination of the shareholders' register, books of accounts and other relevant records maintained in the ordinary course of business by Ambuja Cements Limited, having its office at Adani Corporate House, Shantigram, Nr. Vaishnodevi Circle, S G Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India and according to the information and explanation given to us, we hereby certify and confirm that as on 31st March, 2024, there are no secured creditors.

This certificate has been prepared for submission in connection with the proposed Scheme of amalgamation among Adani Cementation Limited and Ambuja Cements Limited.

This certificate is issued at the request of the client and we have relied upon books of accounts, management representation and other information and explanation given to us and documents submitted to us. We owe no liability either financial or otherwise to anyone in respect of this certificate except our client.

For,
Hemangi & Associates
Chartered Accountants
FRN 145225W

Hemangi

Hemangi Mulaokar
Partner
M No. 127083
UDIN No: 24127083BKAACK2702



Date: 27/06/2024
Place-Ahmedabad

